



PT WIJAYA KARYA (Persero) Tbk.

Company Update 1Q22

PT Wijaya Karya Beton Tbk





PT WIJAYA KARYA (Persero) Tbk.

Table of Contents



1. Company Overview	3
2. Sustainability Innovations	8
3. Projects Update	12
4. Financial Highlight	17
5. Other Information	20

Leader in **Engineering,**
Production, Installation in
Concrete Industry

PT WIJAYA KARYA BETON Tbk
www.wika-beton.co.id





PT WIJAYA KARYA (Persero) Tbk.

Company Overview



Leader in **Engineering,**
Production, Installation in
Concrete Industry

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WIKa Beton

Company Overview

Prior to its establishment as a business entity, the Company has been in the precast concrete industry for 2 (two) decades as one of the divisions in the State-Owned Enterprise PT Wijaya Karya (Persero) Tbk (WIKI), specifically the Concrete Product Division, which later became the origin of the Company.

Along with the rapid development of business activities run by WIKI's Concrete Product Division, then, on March 11, 1997, by referring to Deed No. 44, WIKI's Concrete Product Division officially evolved its legal status and became WIKI's subsidiary with the name of PT Wijaya Karya Beton.

To improve upon its business scale as well as to execute the Company's strategic policy, in 2014, the Company undertook a corporate action in the form of Initial Public Offering (IPO) of 2,045,466,600 shares to the public under WTON ticker code. Through this corporate action, the status of the Company was officially transformed from private company with the name of PT Wijaya Karya Beton into public company with the name of PT Wijaya Karya Beton Tbk.

As of June 30th, 2022, PT Wijaya Karya (Persero) Tbk (WIKI) as the Company's parent entity remains as the largest shareholder of PT Wijaya Karya Beton Tbk with 60% shareholding, and the remaining 40% is owned by Koperasi Karya Mitra Satya 5,40%, Yayasan Wijaya Karya 0,99%, and public 33,61%.

40 YEARS OF EXPERIENCE IN THE CONCRETE INDUSTRY

◆ Board of Commissioner



R. Permadi Mulajaya
Commissioner



Priyo Suprobo
Act. President
Commissioner
& Independent Commissioner



Harno Trimadi
Commissioner



Dadan Tri Yudianto
Independent
Commissioner

◆ Board of Directors



Sidiq Purnomo
Director



Ahmad Fadli Kartajaya
Director



Kuntjara
President Director



Taufik Dwi Wibowo
Director



Rija Judaswara
Director

◆ Core Values

AKHLAK

AMANAH KOMPETEN HARMONIS
LOYAL ADAPTIF KOLABORATIF

◆ Vision

To be the foremost precast concrete company in **Engineering, Production, and Installation (EPI)** In Southeast Asia.

◆ Mission

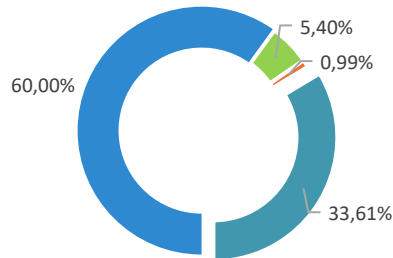
1. Providing added value through business process which meets the requirements & expectation of the key stakeholders.
2. Providing excellent & competitive products and services in EPI and fulfil the expectation of customers.
3. Implementing best practices of integrated management system & technology to improve

efficiency, quality, occupational health & safety which are environmentally insight.

4. Continuously growing together with business partners.
5. Enhancing the competences and the employees welfare.

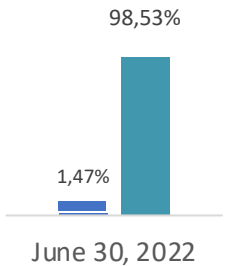
◆ Shareholders Composition

June 30th, 2022



- PT Wijaya Karya (Persero) Tbk.
- Koperasi Karya Mitra Satya (KKMS)
- Yayasan Wijaya Karya
- Publik

Public Shares Composition

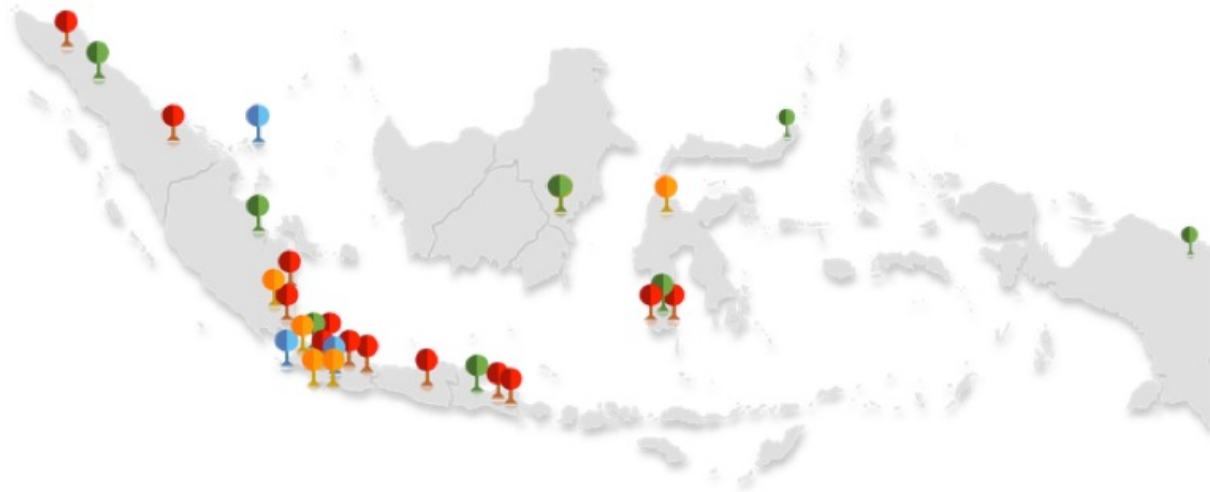


June 30, 2022

- Foreign
- Local

THE BIGGEST CONCRETE MANUFACTURER IN INDONESIA

Coverage Area



14 Factories, 1 Mobile Plant

4 Quarries

4 Subsidiaries

6 Sales Area

2 Jetties

1 Associated Company

Production Capacity in 2022

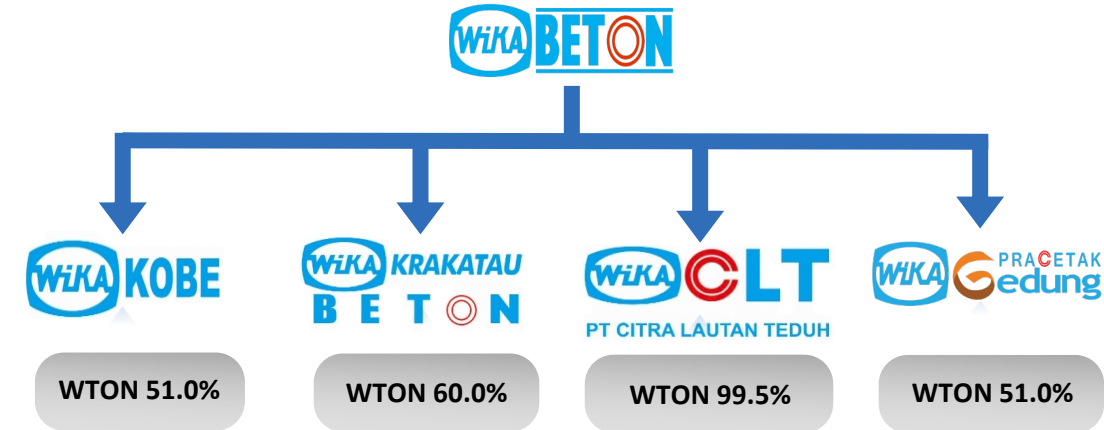
Precast Capacity

5,41 million ton

Readymix Capacity

1,66 million m³

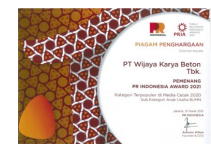
Business Portfolio



Awards in 2022



Economic Review Best Sales Marketing for Public Company 2022



PR Indonesia Awards 2022



Economic Review Best Annual Report



Top CSR Awards 2022

ONE STOP SOLUTION IN CONCRETE INDUSTRY

◆ WTON Business Line

MATERIAL

- Quarry Cigudeg
- Quarry South Lampung
- Quarry Donggala
- Quarry Pasuruan

1Q22 SALES CONTRIBUTION
0,42%

CONCRETE PRODUCTS

PC Poles

- Distribution Poles
- Transmission Poles
- Netting Poles
- Telecommunication Poles

PC Piles

- Spun Piles
- Square Piles
- Triangular Piles
- Spun Square Piles

Railway CP

- Concrete Sleeper
- Wessel
- Track Slab

Bridge CP

- I Girder
- U Girder
- Box Girder
- Voided Slab

Hydro Structure CP

- Cylinder Pipes
- Box Culvert
- U Ditch

Building & Housing CP

- Column Beam
- Hollow Core Slab
- Wall & Stairs

Marine Structure CP

- Tetra Pod
- A-Jack
- Precast Harbour

Others

- Tunnel
- Rigid Pavement
- L-Shape
- Barrier

Ready Mix

- BP KIT Batang
- BP JIS
- BP Serbaraja
- BP Tol Bangkinang

1Q22 SALES CONTRIBUTION
90,70%

SERVICES

- Inner Boring
- Launching Gantry
- Post-Tensioning
- Project

1Q22 SALES CONTRIBUTION
8,88%





PT WIJAYA KARYA (Persero) Tbk.

Sustainability Innovations



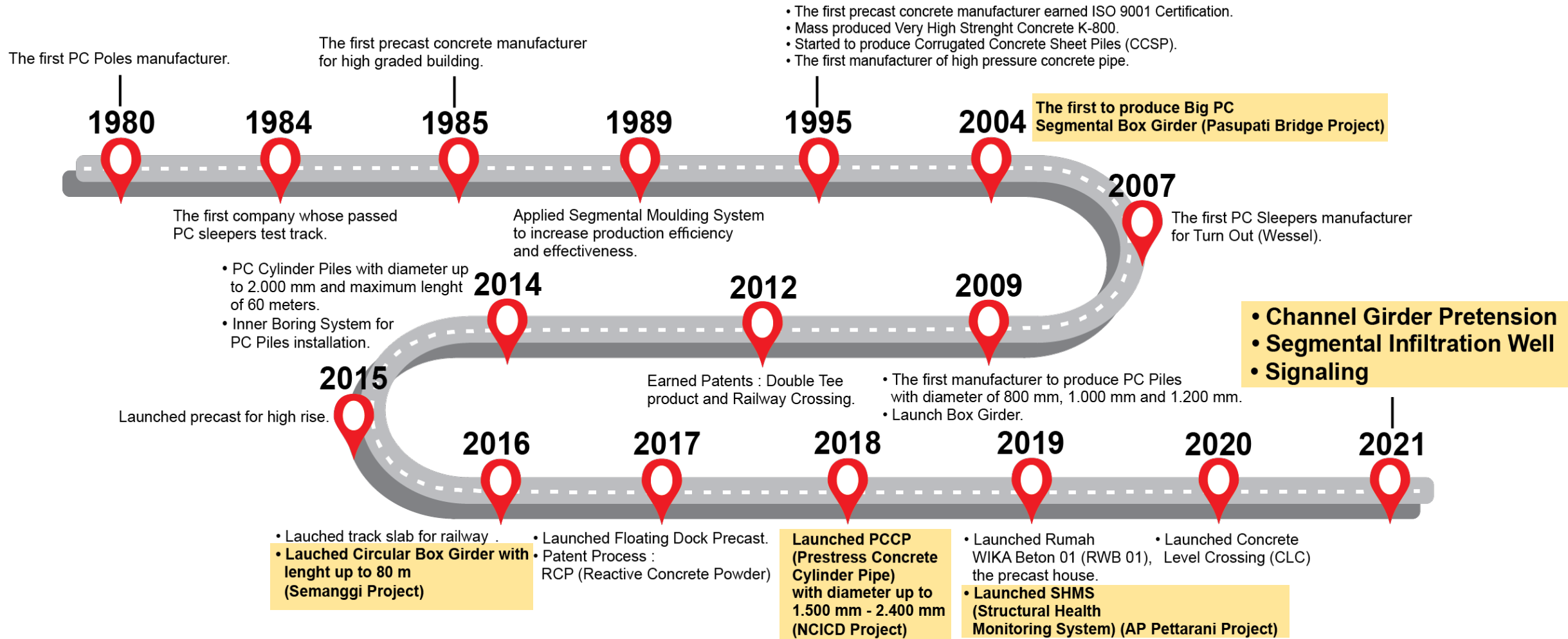
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GROW AND DEVELOP THROUGH SUSTAINABLE INNOVATION

Company Motto : *Innovation and Trust*



CONSISTENTLY PRODUCE NEW INNOVATIONS

◆ 2004 - Big PC Segmental Box Girder (Pasupati Bridge Project)

The first Box Girder that produced by WIKA Beton was installed 658 segments (each segment length is 3m) in Pasupati Bridge, Bandung.



◆ 2016 - Circular Box Girder (Semanggi Interchange Project)



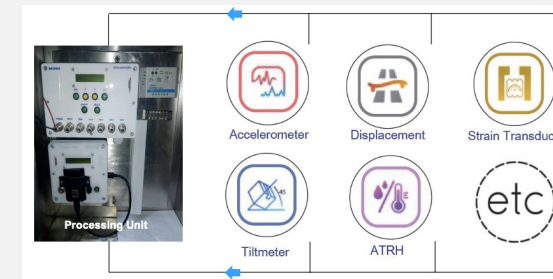
WIKA Beton has successfully applied a new technology in the existing Box Girder product to build the longest curve flyover in Indonesia which has a 80-meter-long span.

◆ 2018 – Prestress Concrete Cylinder Pile (NCICD Project)

NCICD Development Project used products Cylinder Pile which is one of the innovative products developed by WIKA Beton. This product has superior specifications to be used in infrastructure projects both on land and in the deep waters. Specifications Cylinder Pile used in this project has a diameter of 1,200 mm and a length of 24 meters with no direct connection so as to reduce the cost of connection and fastening system between the pole by using CT-joint.



◆ 2019 – Structural Health Monitoring System (AP Pettarani Project)



Structural Health Monitoring System (SHMS) is a periodic monitoring system using sensitive sensors that aim to detect changes in characteristics / damage to the material / geometric position of a structure that can affect the performance of the structure.

CONSISTENTLY PRODUCE NEW INNOVATIONS

◆ 2020 - Concrete Level Crossing (CLC)

CLC is a precast product intended for road-level railroad crossings. This component system consists of a vehicle crossing plate and a foundation plate with a knock down system so that it can be installed quickly. The CLC will be installed at the Railway Crossing in Tanjung Morawa, Deli Serdang, Medan.



◆ 2021 - Segmental Infiltration Well

Segmental infiltration well is a precast product for segmental infiltration well. The weight of the segment is light so that it can be installed by human power. Infiltration well function is to collect and absorb rainwater into the ground so that it can help prevent flooding.



◆ 2021 - Channel Girder Pretension

Channel Girder Pretension is a precast product for highway bridges that functions as a bridge beam and also as a vehicle floor.



◆ 2021 - Signaling

It is an integrated railway signal system covering engineering, procurement and installation.





PT WIJAYA KARYA (Persero) Tbk.

Projects Update



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WIKa Beton

PROJECTS UPDATE

◆ Coastal Area Project

Coastal Area Project is located in Balikpapan, East Kalimantan. WIKA Beton provides material product in this project. Total contract of this project is Rp214 Bn. This project started on January 2022 and estimated to be finished at the end of year 2022.

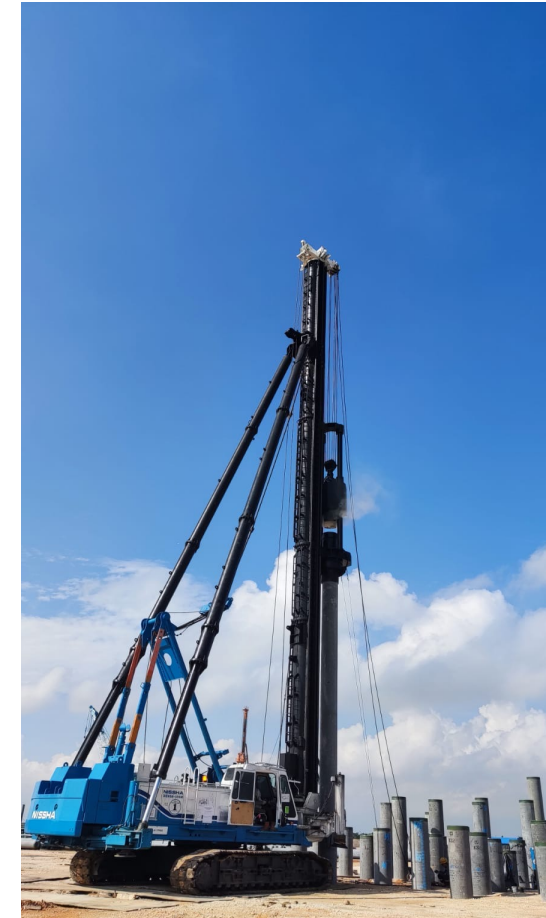
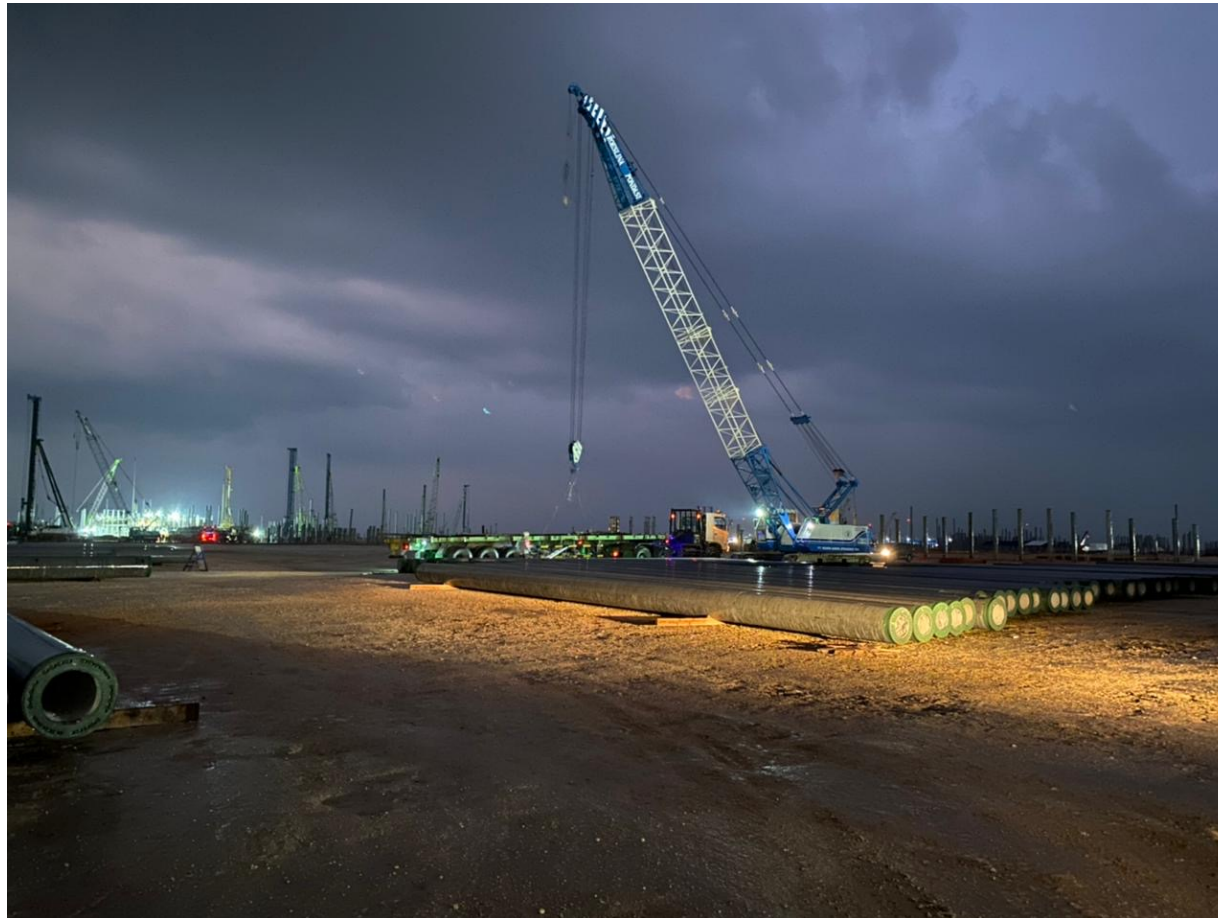


CONTRIBUTE TO THE NATIONAL DEVELOPMENT

PROJECTS UPDATE

◆ Manyar Smelter Project

Manyar Smelter Project is located in Gresik, East Java. WIKABETON provides spun piles and piling service in this project with total contract Rp400 Bn. The progress of this project is 41% with 110 spots to be piled. This project started on November 2021 and estimated to be finished on September 2022.



CONTRIBUTE TO THE NATIONAL DEVELOPMENT

PROJECTS UPDATE

◆ Indrapura – Kisaran Toll Road Project

Indrapura – Kisaran Toll Road Project is located in Sumatera. WIKA Beton provides spun piles and RCP with total contract Rp138 Bn. The progress of this project is 29%. This project started on March 2020 and estimated to be finished on April 2023.



CONTRIBUTE TO THE NATIONAL DEVELOPMENT

PROJECTS UPDATE

◆ Lotte (Kine) Project - Cilegon

LOTTE Chemical Indonesia New Ethylene Project (LINE Project) is located in Cilegon, Banten. The owner of the project is PT. Lotte Chemical Indonesia. This petrochemical complex has a capacity of 2 million tons per year which consists of producing 1 million tons of ethylene per year, 520,000 tons of propylene per year, and the remaining 480,000 tons of other derivative products such as polypropylene, BTX, and Butadiene as manufacturing materials for tires. In this project, WIKABETON supplies 14.904 PC Piles with diameter of 400, 500, and 600mm. The total contract of this project is Rp97 Bn. The progress of this project is 56%. This project started on March 2022 estimated to be finished on February 2023.





PT WIJAYA KARYA (Persero) Tbk.

Financial Highlight



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TRUSTED MANUFACTURER OF PRECAST CONCRETE

◆ Top 10 Project until June 2022

No	Projects Name	Amount
1	Ancol Timur – Pluit Toll Road	Rp 581,97 Bn
2	Manyar Smelter Project	Rp 243,44 Bn
3	Coastal Area Kota Balikpapan	Rp 214,50 Bn
4	Jalan Tol Indrapura Kisaran	Rp 131,82 Bn
5	Lotte Line Project Cilegon	Rp 118,59 Bn
6	Peningkatan Jalur KA Medan Labuhan - Rantau Parapat	Rp 101,90 Bn
7	Pemasangan Pipa SPAM Jatiluhur	Rp 93,48 Bn
8	Peningkatan Kapasitas Jalan Tol Jakarta Cikampek KM 50 s.d. KM 67	Rp 76,22 Bn
9	Makassar New Port Access Toll Road	Rp 70,44 Bn
10	Semarang – Demak Toll Road	Rp 66,59 Bn

NEW CONTRACT UP TO 2Q22:

3,39 T

New Contract Based on Sector up to 2Q22

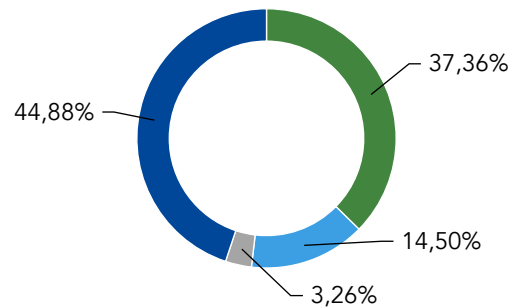
Infrastructure	68,67%
Property	15,25%
Energy	9,98%
Mining	3,50%
Industry	2,85%



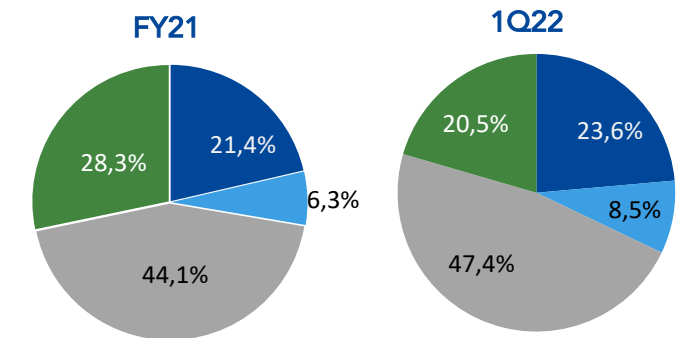
◆ Top 10 Customer Based on Revenue 1Q22

No	Customer's Name	Percentage
1.	WIKA Group	23,6%
2.	High Speed Railway	8,5%
3.	PT Pembangunan Perumahan (Persero) Tbk	4,9%
4.	PT SMCC Utama Indonesia	4,7%
5.	PT Hein Global Utama	2,9%
6.	PT Karya Tehnik Utama	2,3%
7.	PT Merdeka Tsingshan Indonesia	2,1%
8.	PT Perusahaan Listrik Negara (Persero)	2,0%
9.	Balai Jasa Konstruksi - Citereup (Konstruksi Layang)	1,8%
10.	PT Waskita Karya (Persero) Tbk	1,0%

◆ New Contract based on Customer up to 2Q22



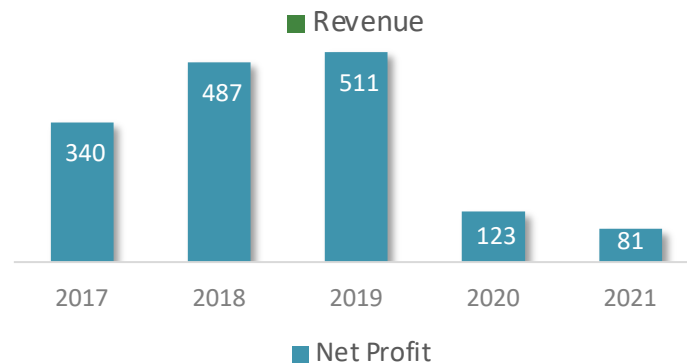
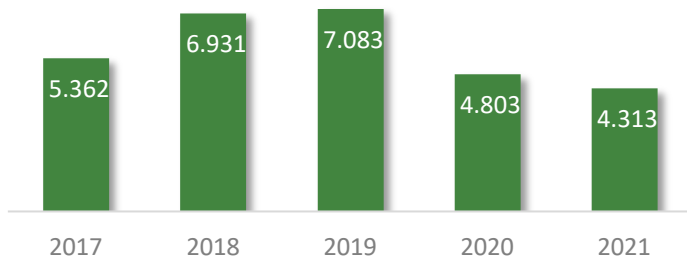
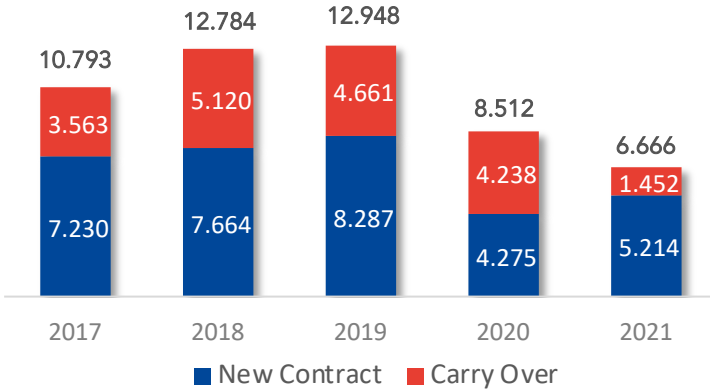
■ WIKA ■ SOE ■ GOV ■ PRIVATE



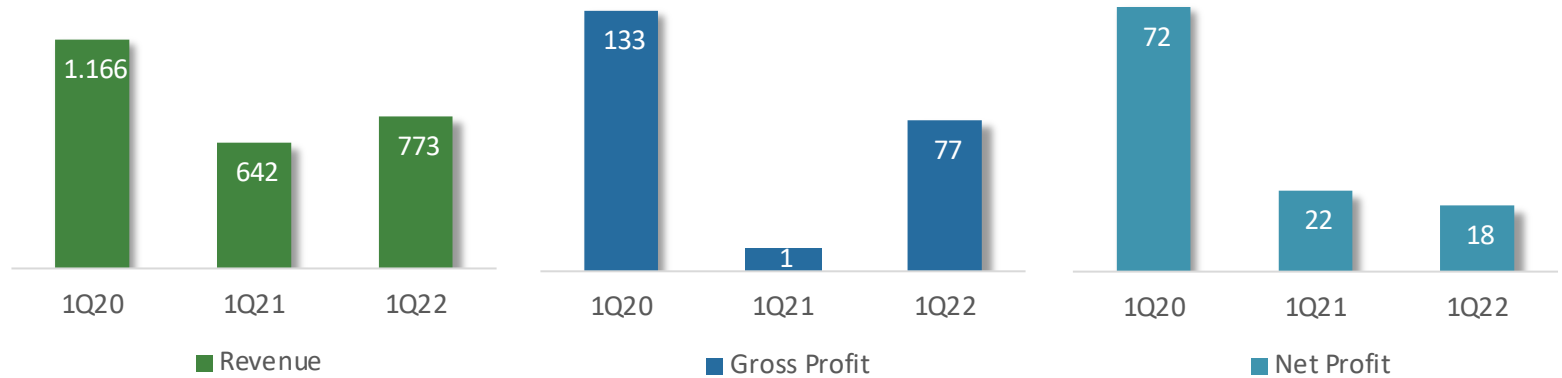
■ WIKA Group ■ Foreign ■ Private ■ SOE

WTON ALWAYS MAKES PROFIT SINCE ESTABLISHED IN 1997

◆ Financial highlight 2017-2021 (IDR Bn)



◆ Financial highlight Quarterly (IDR Bn)



◆ Consolidated Cash Flow (IDR Mn)

Description	1Q22	1Q21	FY21	FY20
Operating Activity	(428.347)	(779.163)	44.401	803.264
Investing Activity	(63.101)	(18.944)	(183.788)	(281.518)
Financing Activity	(477.786)	(328.423)	336.062	(581.410)
Net Increase (Decrease) of Cash & Equivalent	(969.234)	(1.126.530)	196.674	(59.665)
Beginning Balance of Cash & Equivalent	1.738.917	1.542.217	1.542.217	1.602.281
Ending Balance of Cash & Equivalent	769.700	415.770	1.738.917	1.542.217



PT WIJAYA KARYA (Persero) Tbk.

Other Information



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WIK A Beton

SAFETY & HEALTH ARE OUR PRIORITY

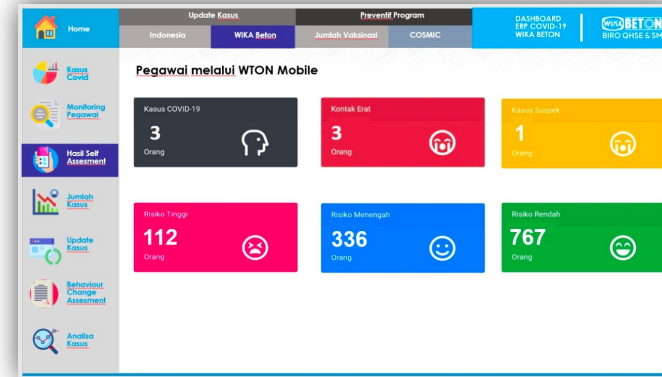
◆ Health Protocol in the WTON Environment



Establish a special team for the prevention & control of Covid-19 in each work unit, & arrange the vaccination schedule for the employees;



Implementing employee health monitoring programs and the number of Covid-19 cases through WTON mobile;



Consistently implementing the 3T program (Testing, Tracing, Treatment), the 5M program (Wearing Masks, Washing Hands, Keeping Distance, Avoiding Crowds, Reducing Mobility), and vaccination programs;



Guests who visit the WTON area are required to fill in data through the mobile application that has been provided.



SUPPORTING SUSTAINABLE DEVELOPMENT IN INDONESIA

◆ Green Concrete Products



The process of producing non-waste concrete



Installation of water management in each factory

◆ Corporate Social Responsibility



WTON Reduce-Reuse-Recycle



WTON Pintar



WTON Sehat



WTON Peduli



SUPPORTING SUSTAINABLE DEVELOPMENT IN INDONESIA

Sustainability Business
Program CSR

Inovasi Berkelanjutan
Meningkatkan kinerja keberlanjutan sehingga dapat memberi nilai tambah bagi seluruh pemangku kepentingan dan mendukung Tujuan Pembangunan Berkelanjutan (TPB).



Program Unggulan

- Produksi Non Limbah**
Dalam kegiatan produksi, pabrik telah melakukan inovasi sehingga mampu menghasilkan zero waste.
- Penggunaan Fly Ash**
Penggunaan limbah batu bara dalam kandungan produksi yang dihasilkan merupakan inovasi engineering, yang memberikan nilai tambah di produk dan lingkungan.
- Produk Ramah Lingkungan**
Inovasi yang dilakukan mampu menghasilkan produk ramah lingkungan seperti sumur pracetak bor resapan.
- Program 3 R (Reduce, Reuse, Recycle)**
Inovasi yang dihasilkan mampu memanfaatkan barang bekas / material sisa menjadi alat atau barang yang bermanfaat

Sustainability Business
Program CSR



9.838.047 Kg
Fly Ash (Limbah Batu Bara)
Digunakan dalam produksi Beton Pracetak

70%
Dari 10 Pabrik,
7 pabrik mampu melakukan inovasi sehingga bebas limbah

80.000 M³ Limbah Padat
yang dipergunakan kembali

17.000 M³ Limbah Air
yang dipergunakan kembali



Sustainability Business
Program CSR

Produk Precast Ramah Lingkungan ala WIKABeton
Sumur Resapan Segmental

Sumur resapan segmental merupakan produk beton pracetak untuk sumur resapan yang komponen ring sumur dibuat secara segmental dan dirangkai sehingga ramah lingkungan

Tujuannya dibuat segmental agar memudahkan distribusi dan pelaksanaan sumur resapan. Berat segmen ring produk ringan. (< 55 kg) sehingga dapat dipasang hanya dengan tenaga manusia.

Produk ini bermanfaat untuk menyerap dan menampung air, termasuk air hujan. Dan pemasangan cukup menggunakan tenaga manusia sehingga padat karya. Dan dapat diaplikasikan di berbagai medan.



THANK YOU

PT WIJAYA KARYA BETON Tbk.

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