

AKHLAK



COMPANY UPDATE

1Q21



BOARD OF COMMISSIONER

Priyo Suprobo
Komisaris
Independen

Heru Wisnu Wibowo
Komisaris

Ade Wahyu
Komisaris Utama

R. Permadi Mulajaya
Komisaris

Indrieffouny Indra
Komisaris
Independen

BOARD OF DIRECTORS



Kuntjara

Dir. Pemasaran
& Pengembangan



Imam Sudiyono

Dir. Keuangan, HC,
& Manajemen Risiko



Hadian Pramudita

Direktur Utama



Taufik Dwi Wibowo

Dir. Operasi &
Supply Chain Manajemen



Sidiq Purnomo

Dir. Teknik
& Produksi

VISION, MISSION, CORE VALUE

COMPANY OVERVIEW

PT Wijaya Karya Beton Tbk. (WIKABeton) was established as one of the state-owned subsidiaries of PT Wijaya Karya (Persero) Tbk. in 1997.

WIKABeton has listed their shares on Indonesia Stock Exchange on 8 April 2014.

WIKABeton has three subsidiaries: PT Wijaya Karya Komponen Beton, PT Wijaya Karya Krakatau Beton, PT Wijaya Karya Citra Lautan Teduh and one associate company, PT Wijaya Karya Pracetak Gedung.

CORE VALUE

AKHLAK

AMANAH KOMPETEN HARMONIS
LOYAL ADAPTIF KOLABORATIF

VISION

To be the foremost precast concrete company in **Engineering, Production, and Installation (EPI)** In Southeast Asia.

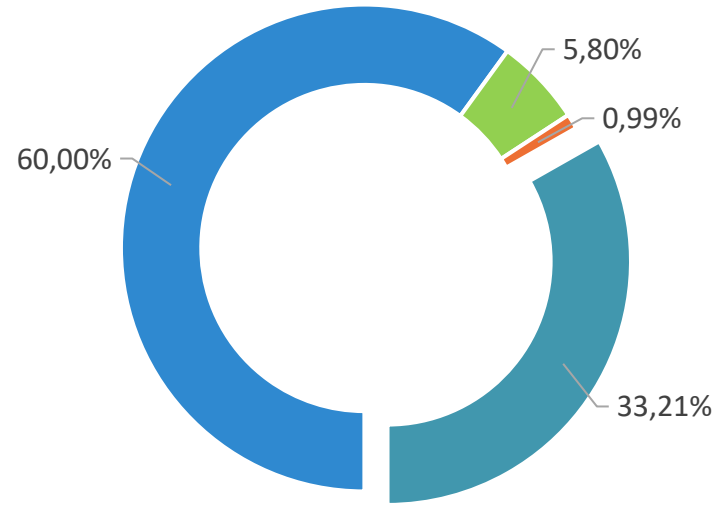
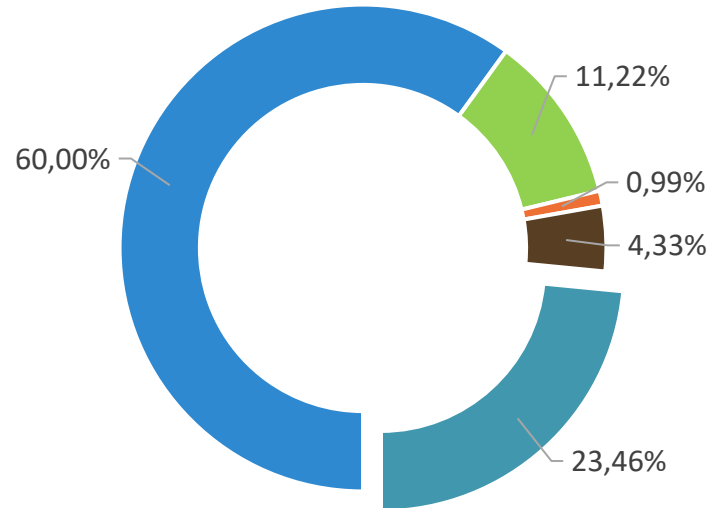
MISSION

1. Providing added value through business process which meets the requirements & expectation of the key stakeholders.
2. Providing excellent & competitive products and services in EPI and fulfil the expectation of customers.
3. Implementing best practices of integrated management system & technology to improve efficiency, quality, occupational health & safety which are environmentally insight.
4. Continuously growing together with business partners.
5. Enhancing the competences and the employees welfare.

Shareholder Composition

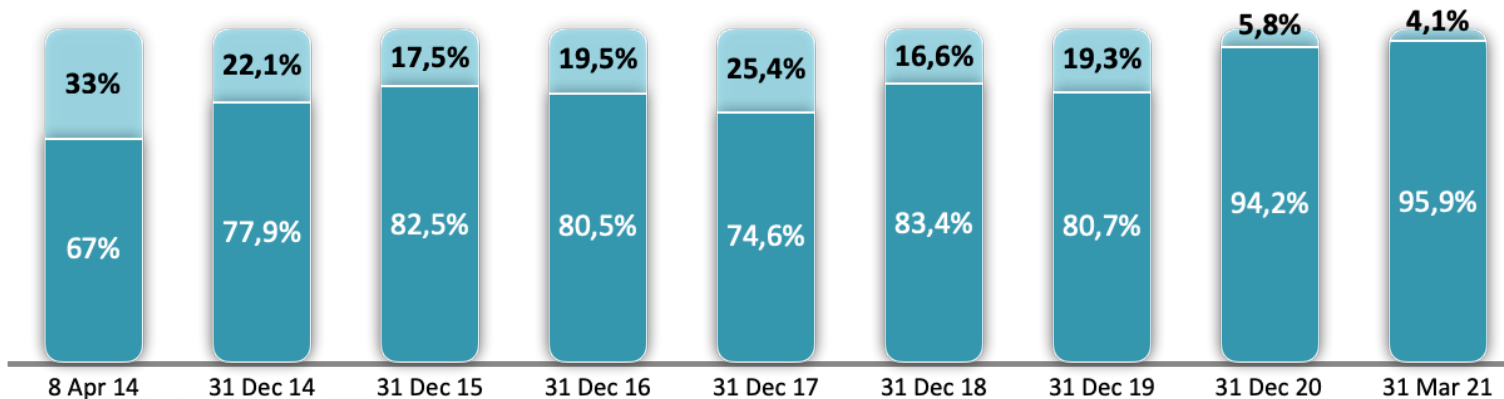
IPO – 8 April 2014

31 March 2021



- PT Wijaya Karya (Persero) Tbk.
- Koperasi Karya Mitra Satya (KKMS)
- Yayasan Wijaya Karya
- Treasury Shares
- Public

Public Shares Composition



- Foreign
- Local



WTON 51.0%



WTON 99.5%



WTON 60.0%

Associated Company :



WTON 49.0%

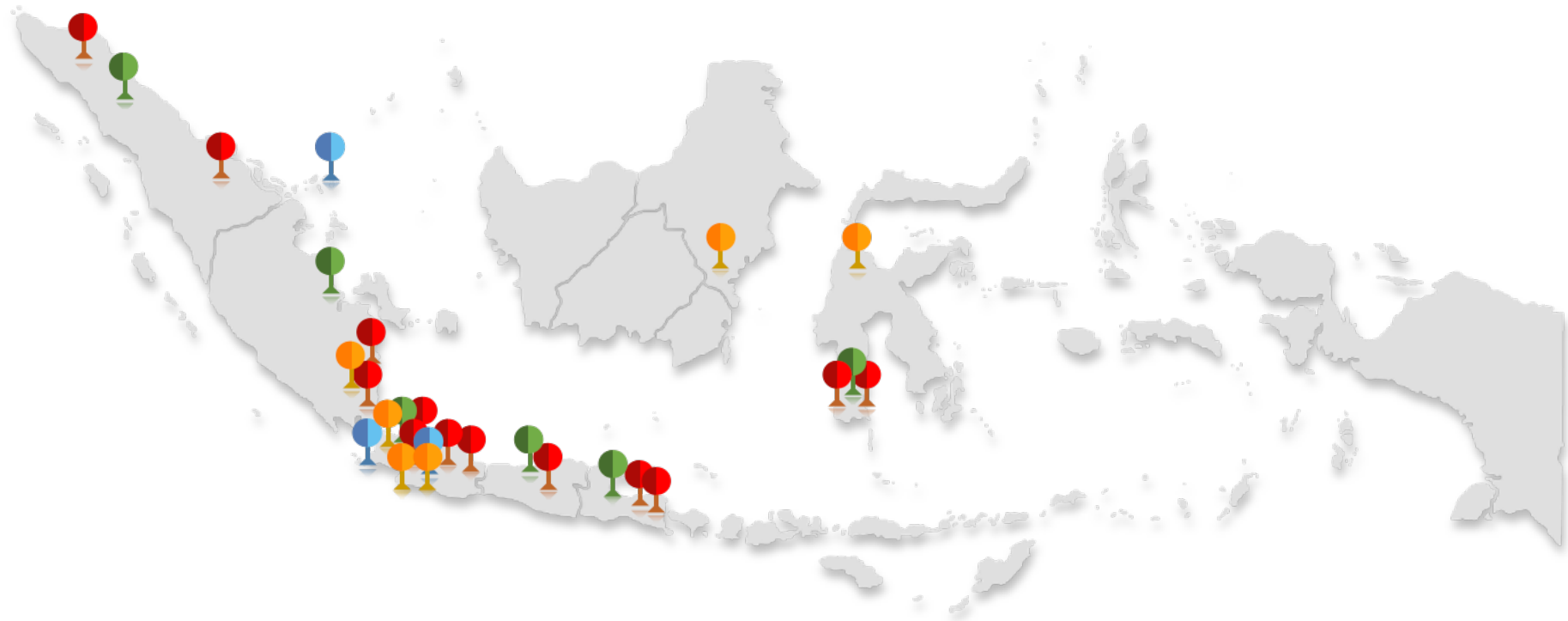
COVERAGE AREA

 **14 FACTORIES, 1 MOBILE PLANT**

 **5 QUARRY PLANT**

 **6 SALES AREA**

 **3 SUBSIDIARIES, 1 ASSOCIATED COMPANY**



MATERIAL



- Quarry Cigudeg
- Quarry Lampung Selatan
- Quarry Donggala
- Quarry Sumedang
- Quarry Pasuruan

REV CONTRIBUTION 1Q21: 0,24%

PRECAST

| PC Poles | PC Piles | Railway CP | Bridge CP | Hydro Structure CP | Building & Housing CP | Marine Structure CP | Lainnya | Readymix |
|--|---|--|---|--|---|--|--|---|
| <ul style="list-style-type: none"> - Distribution Poles - Transmission Poles - Netting Poles - Telecommunication Poles | <ul style="list-style-type: none"> - Spun Piles - Square Piles - Triangular Piles - Spun Square Piles | <ul style="list-style-type: none"> - Concrete Sleeper - Wessel - Track Slab | <ul style="list-style-type: none"> - I Girder - U Girder - Box Girder - Voided Slab | <ul style="list-style-type: none"> - Cylinder Pipes - Box Culvert - U Ditch | <ul style="list-style-type: none"> - Column - Beam - Hollow Core Slab - Wall & Stairs | <ul style="list-style-type: none"> - Tetra Pod - A - Jack - Precast Harbour | <ul style="list-style-type: none"> - Tunnel - Rigid Pavement - L - Shape - Barrier | <ul style="list-style-type: none"> - BP Pettarani - BP JIS - BP Serbaraja - BP Bandara Hassanudin |

REV CONTRIBUTION 1Q21: 84,20%

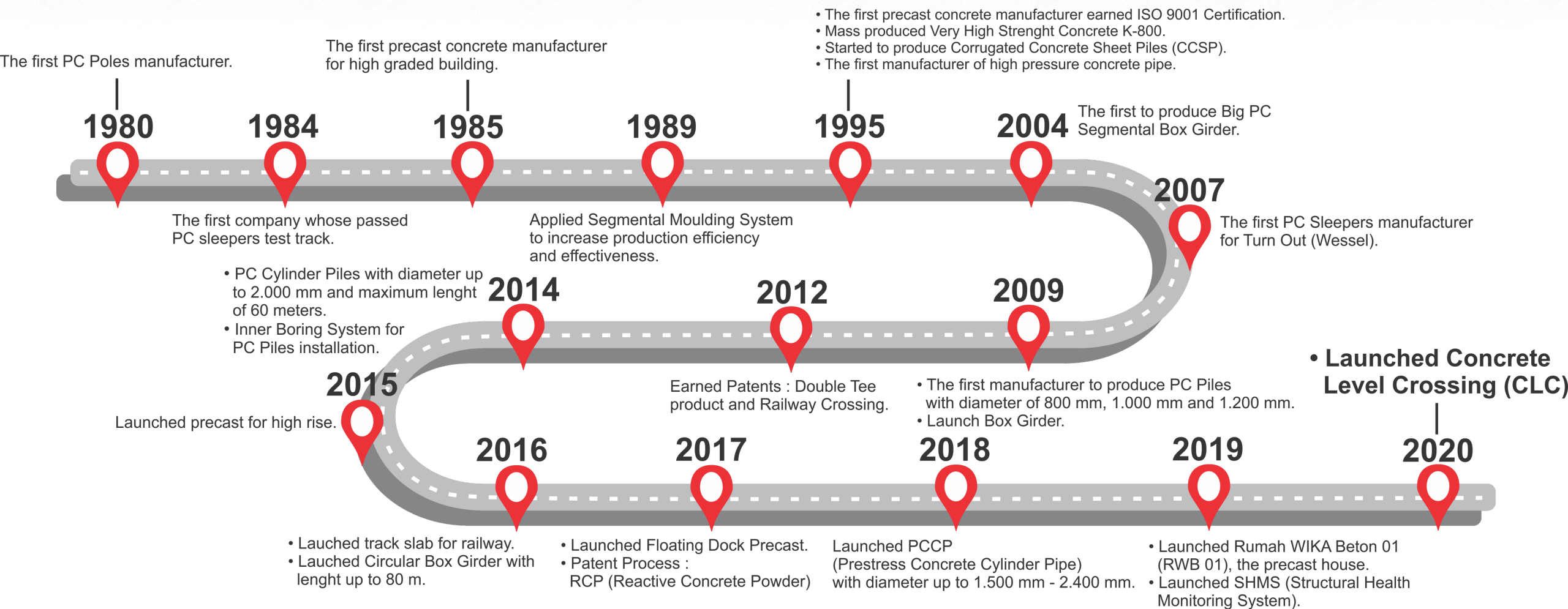
SERVICE



- Inner Boring
- Launching Gantry
- Post Tensioning
- Project

REV CONTRIBUTION 1Q21: 15,56%

SUSTAINABILITY INNOVATION



NEW PRODUCT (1)

CONCRETE LEVEL CROSSING (CLC)

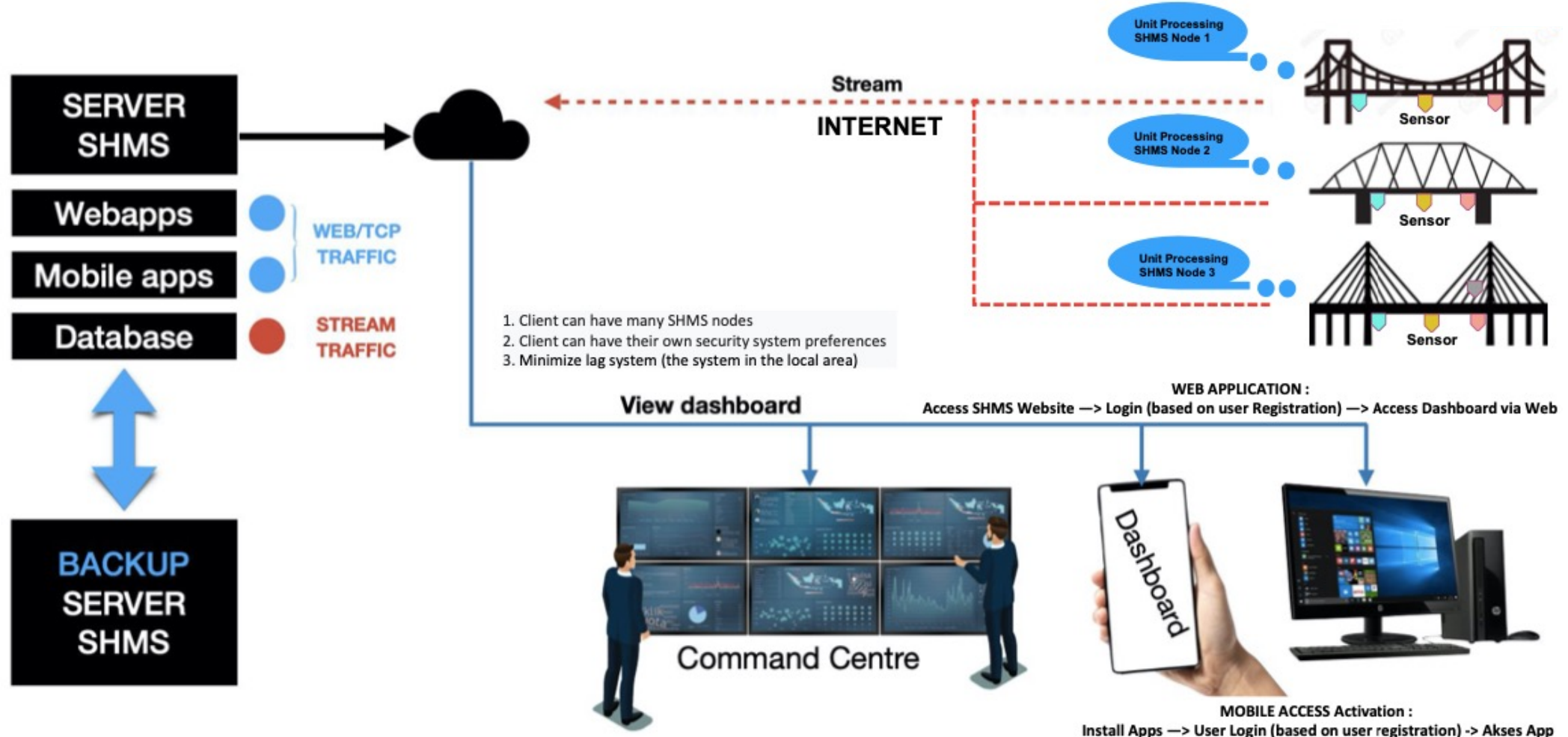


CLC is a precast product intended for road-level railroad crossings. This component system consists of a vehicle crossing plate and a foundation plate with a knock down system so that it can be installed quickly. The CLC will be installed at the Railway Crossing in Tanjung Morawa, Deli Serdang, Medan.

NEW PRODUCT (2)

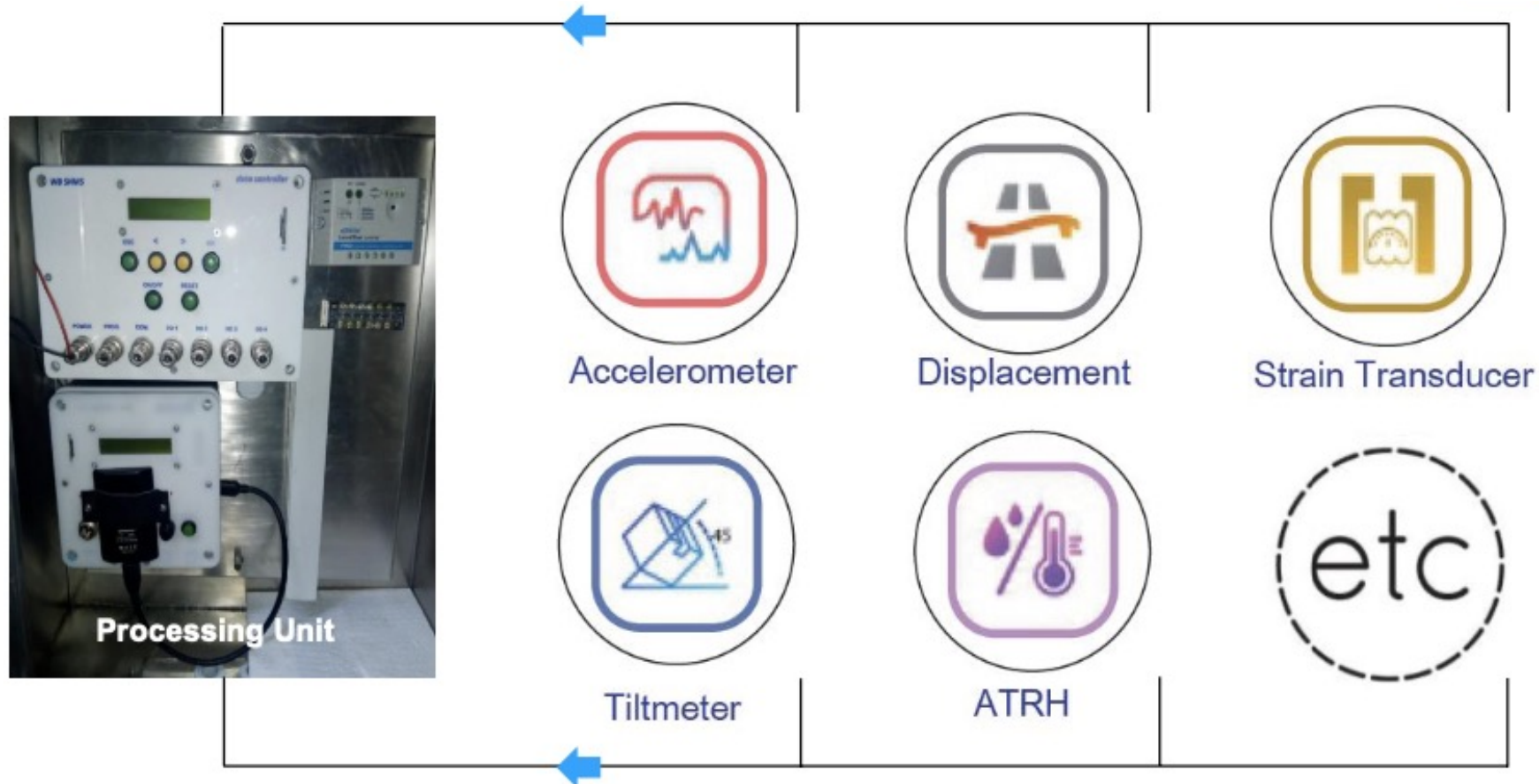
STRUCTURAL HEALTH MONITORING SYSTEM (SHMS) (1/2)

Structural Health Monitoring System (SHMS) is a periodic monitoring system using sensitive sensors that aim to detect changes in characteristics / damage to the material / geometric position of a structure that can affect the performance of the structure.



STRUCTURAL HEALTH MONITORING SYSTEM (SHMS) (2/2)

The SMHS device consists of a data controller and sensors. The response from the sensor is acquired and processed by the data logger then the data is sent to the server using an internet connection to be accessed by the monitor team.



NEW PRODUCT (3)



RUMAH WIKA BETON 01 (RWB 01)
Precast House



RWB 01 is a precast house with a frame structure type that is equipped with panel as the wall. It is designed as an earthquake resistant house. Products and installation methods implemented on RWB 01 are applicative, so that it only takes 1 week and 6 workers to produce single floor house type-36. These houses have been installed at Villa Kebun Raya Estate, Bogor.

BUSINESS STRATEGY FOR PANDEMIC IMPACT

4

Monitoring production and distribution schedules to control inventory and accelerate when needed

3

Ensuring payment guarantees by carrying out shipping control procedures

5

Optimising resources that gives maximum benefits

2

Maximising sales of from carry over

6

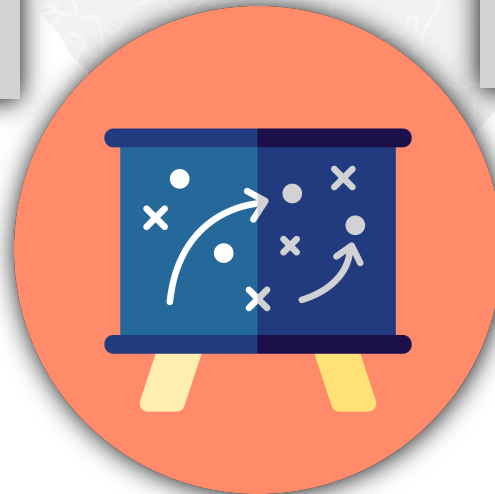
Securing clauses in contracts related to the recognition of production, distribution and installation progress

1

Cost reduction program (cost efficiency) in every business unit

7

Speed up collection period



WTON PROTOCOL AGAINST COVID-19



1. Forming a **special team** related to the **prevention & control** of Covid - 19 in every business unit;



2. **Implement & control** the implementation of the Covid - 19 prevention protocol according to government instructions, such as: checking body temperature when entering the work environment, providing hand sanitizers and hand washing basin in several places, wearing masks, carrying out rapid tests every 14 days, limiting meetings, physical distancing , etc;



3. **Monitor the health & risk level** of employees in all work units via the mobile application 2 times a week;

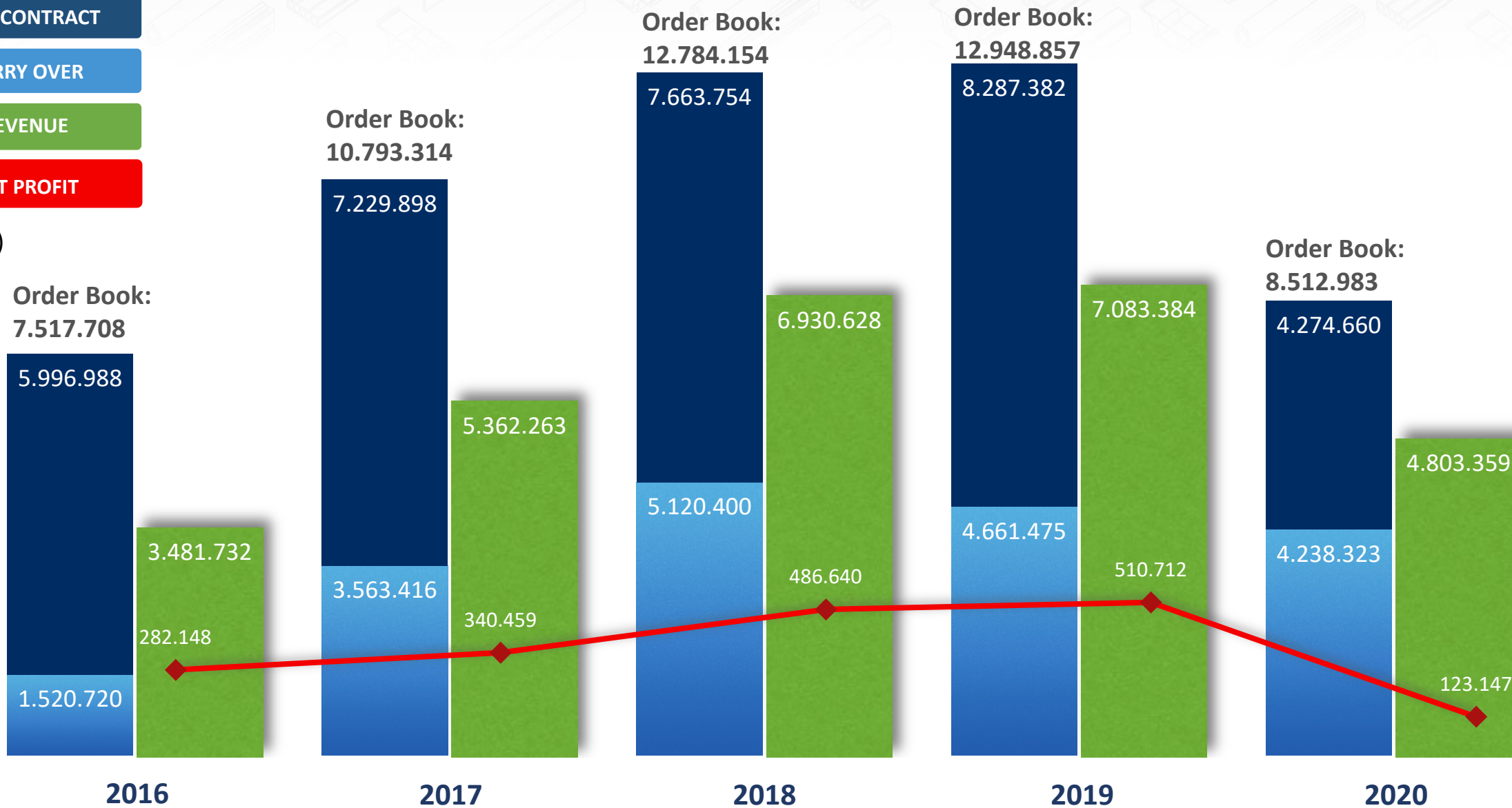


4. **Guests** visiting the Wika Beton area are required to **fill in data** through the mobile application provided.
www.wika-beton.co.id/visitor/

FULL YEAR ACHIEVEMENT



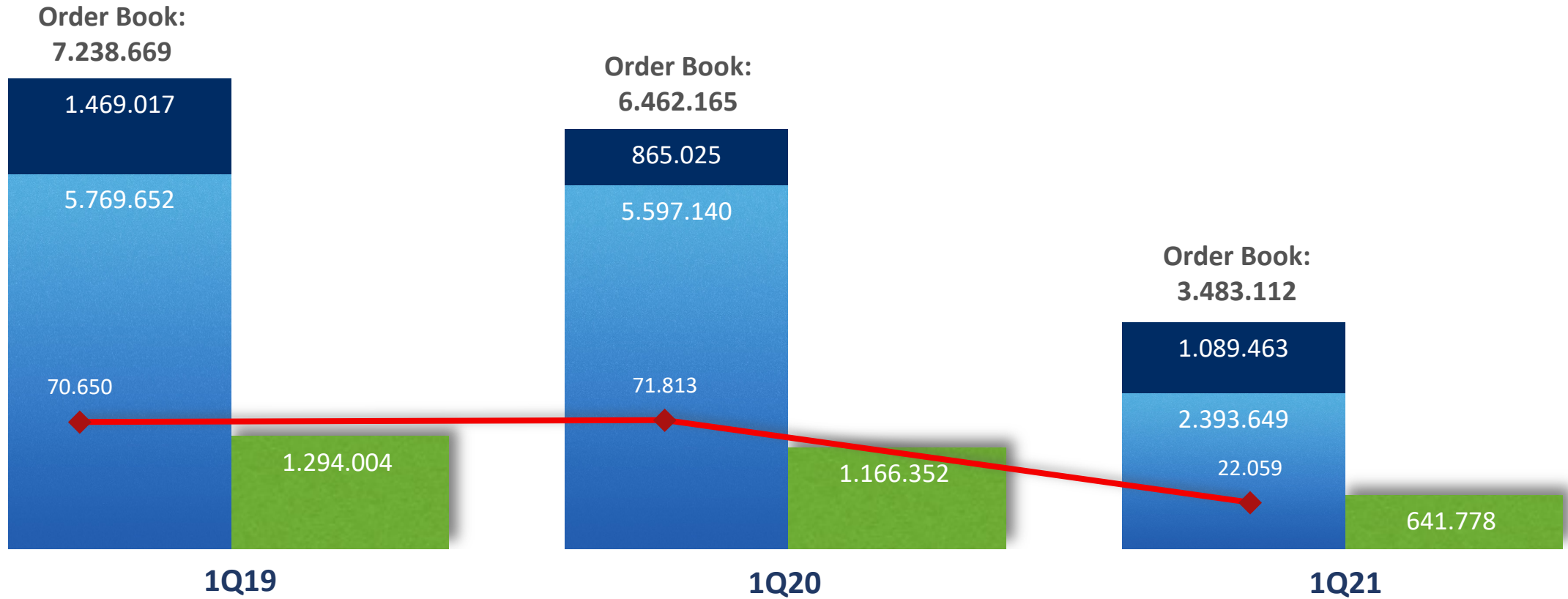
(IDRmn)



1Q21 ACHIEVEMENT

- NEW CONTRACT
- CARRY OVER
- REVENUE
- NET PROFIT

(IDRmn)

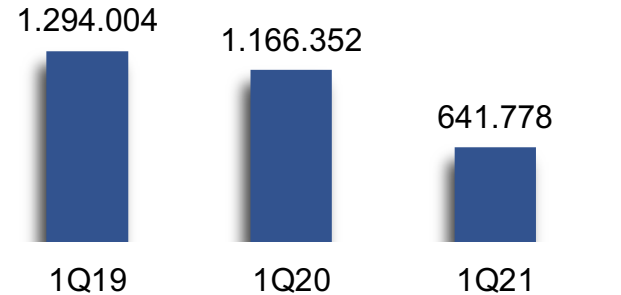


SUMMARY OF BUSINESS RESULT

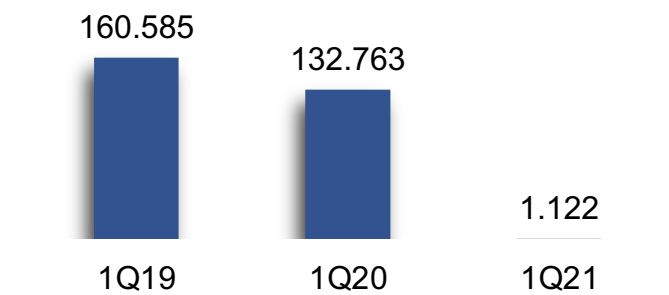


IDRmn

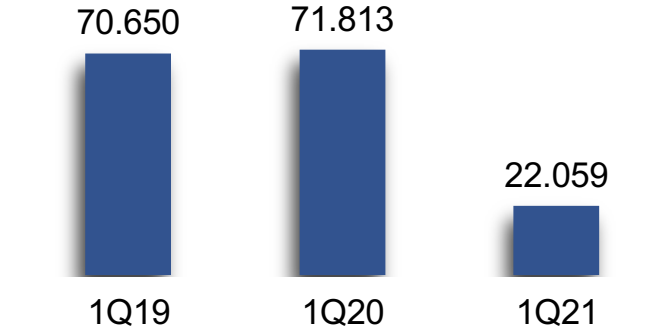
REVENUE



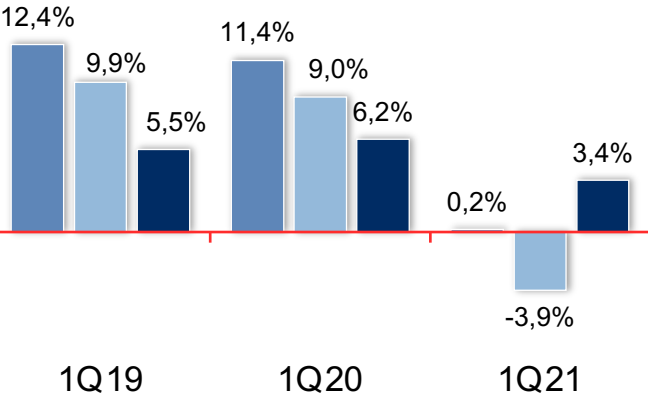
GROSS PROFIT



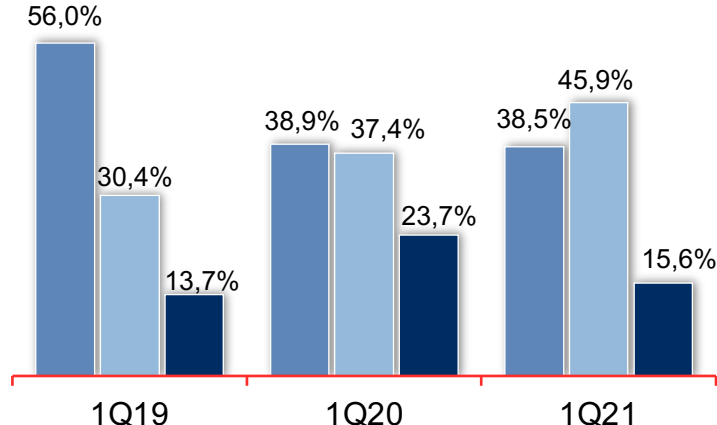
NET PROFIT



PROFITABILITY



REVENUE CONTRIBUTION



■ Gross Profit Margin ■ Operating Profit Margin
 ■ Net Profit Margin

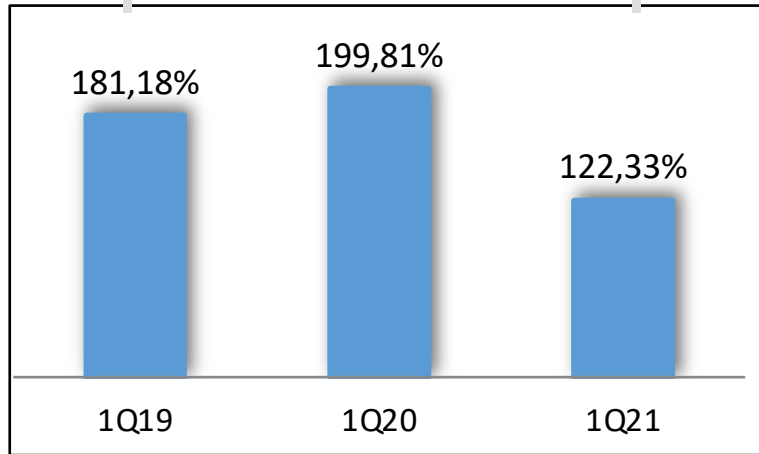
■ Centrifugal ■ Non Centrifugal ■ Service

CONSOLIDATED CASH FLOW

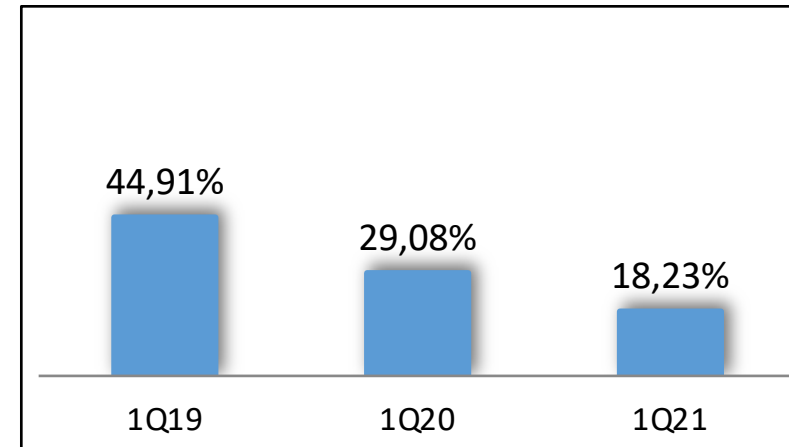
| Keterangan | FY19 | FY20 | 1Q21 |
|---|------------------|------------------|------------------|
| Operating Activity | 1.265.495 | 803.264 | (779.163) |
| Investing Activity | (370.108) | (281.518) | (18.944) |
| Financing Activity | (158.004) | (581.410) | (328.423) |
| Beginning Balance of Cash & Equivalent | 865.016 | 1.602.281 | 1.542.217 |
| Ending Balance of Cash & Equivalent | 1.602.281 | 1.542.217 | 415.771 |

FINANCIAL RATIO

Debt To Equity Ratio (DER)

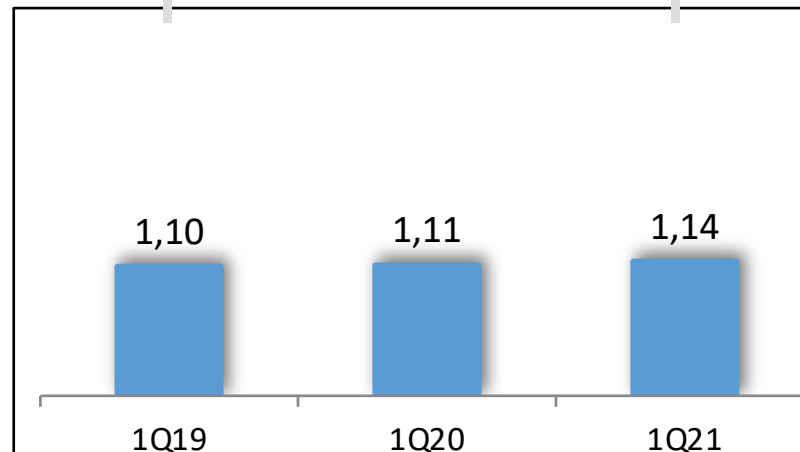


Gearing Ratio (Equity)*



*Supply Chain Financing Excluded

Current Ratio (X)



A.P. PETTARANI ELEVATED TOLL ROAD MAKASSAR

- Elevated Tollway located in Makassar, South Sulawesi, total length 4,3 km. This construction build in existing road with bustle area.
- Private Funding Project with total contract Rp1,6tn.
- Built and Designed by WIKA Beton.
- This toll road has been inaugurated by Minister of Public Works and Public Housing on March, 18th 2021.





HIGH SPEED RAILWAY PROJECT

- High Speed Railway Project, length: 142 km with total contract Rp1,5 tn.
- This Project has been started since 2018 and estimated to be finished in 2022.
- WIKA Beton supply Ready Mix Concrete and Precast Product.



TERMINAL KIJING MEMPAWAH

Project located in Mempawah, West Kalimantan with total contract Rp527bn.
WIKA Beton supply precast products.



JAKARTA INTERNATIONAL STADIUM

- This project is located in Jakarta with total contract: Rp275 Bn
- WIKA Beton supply PC Piles, Readymix Concrete, and Service.
- More than 35.000 PC Piles has been installed in this project.
- Mass concrete supply $\pm 2.500\text{m}^3$ in 24 hours

WTON IN INDEX



Pefindo25 February - July 2021

Kompas100 February - July 2021



idA for WIKA Beton

ANALYST RECOMMENDATION

| No. | Name | Company | Target Price | Recommendation | Date |
|-----|------------------------|--------------------------------|--------------|----------------|-------------|
| 1 | Maxi Liesyaputra | BNI Sekuritas | 470 | Buy | 10 Mei 2021 |
| 2 | Arief Budiman | Ciptadana Sekuritas | 470 | Buy | 17 Mar 2021 |
| 3 | Arandi Ariantara | UOB Kay Hian | 570 | Buy | 15 Mar 2021 |
| 4 | Joshua Michael | Mirae Asset Sekuritas | 400 | Buy | 15 Mar 2021 |
| 5 | Joey Faustian | Sucor Sekuritas | 450 | Buy | 13 Mar 2021 |
| 6 | Selvi Ocktaviani | Samuel Sekuritas | 450 | Buy | 17 Des 2020 |
| 7 | Maria Renata | Danareksa Sekuritas | 380 | Buy | 18 Sep 2020 |
| 8 | Revita Dhiah Anggrainy | BinaArtha Sekuritas | 390 | Buy | 8 Sep 2020 |
| 9 | Ratna Lim | Waterfront Sekuritas Indonesia | 405 | Buy | 26 Jun 2020 |
| 10 | Bayu Santoso | Minna Padi Investama Sekuritas | 410 | Buy | 15 Jun 2020 |
| 11 | Theodorus Ariel | Lotus Andalan Sekuritas | 670 | Buy | 9 Mar 2020 |

THANK YOU



Disiplin **Terapkan 5M**

- Menjaga jarak*
- Memakai masker*
- Mencuci tangan*
- Membatasi mobilitas*
- Menjauhi kerumunan*

Grow Together for Better Quality of Life



PT Wijaya Karya Beton Tbk.

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PT Wijaya Karya Beton Tbk.



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WIKA BETON Channel